



...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

| Scrip Code : PNB | Scrip Code : 532461 |
|--|---|
| National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 | BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 |

Date: 11.05.2022

Dear Sir (s),

Reg.: Statement of deviation/variation for the quarter ended 31.03.2022.

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement of Deviation/ Variation in prescribed format (Annexure-A).

Thanking you,

Yours faithfully,


(Ekta Pasricha)
Company Secretary



Encl: A/a.

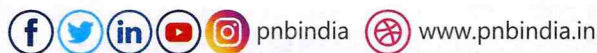
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T: 011 28075000, 28045000

पंजाब नैशनल बैंक punjab national bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



पंजाब नैशनल बैंक  **punjab national bank**
...भरोसे का प्रतीक ! ...the name you can BANK upon !

Annexure A

| Statement of deviation or variation for the securities issued during the quarter ended 31.03.2022 | | | | | | |
|---|-------------------------|------------------------------|-----------------------------|----------------|---|-----------------|
| Name of listed entity | | Punjab National Bank | | | | |
| Mode of Fund Raising | | Private Placement | | | | |
| Type of instrument | | Non - Convertible Debentures | | | | |
| Date of Raising Funds | | As per Annexure A-1 | | | | |
| Amount Raised | | As per Annexure A-1 | | | | |
| Report filed for quarter ended | | 31.03.2022 | | | | |
| Is there a Deviation / Variation in use of funds raised? | | No | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | | Not applicable | | | | |
| If yes, details of the approval so required? | | Not applicable | | | | |
| Date of approval | | Not applicable | | | | |
| Explanation for the Deviation / Variation | | Not applicable | | | | |
| Comments of the audit committee after review | | Nil | | | | |
| Comments of the auditors, if any | | Nil | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
| Not applicable | | | | | | |
| Deviation could mean: | | | | | | |
| (a) Deviation in the objects or purposes for which the funds have been raised | | | | | | |
| (b) Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |


(Ekta Pasricha)
Company Secretary



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Annexure A-1

| Sl. No | Nature of Instrument | Date of Issue | Issue Amount (In Rs. Crore) | ISIN No |
|--------|---|---------------|-----------------------------|--------------|
| 1 | Basel III Compliant AT 1 Perpetual Bonds (Series XIV) | 17/01/2022 | 1971.00 | INE160A08217 |
| | Total | | 1971.00 | |

