

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel Nos :
011-28044866, E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Sandra (E) Mumbai - 400 051	The Dy General Manager Bombay Stock Exchange Limited 1 st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001

14.04.2020

Dear Madam/Sir(s),

Reg.: Listing of New Securities —Trading Approval of **266,96,07,593** equity shares of Rs. 2/- issued pursuant to the Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 (Scheme) notified by the Government of India in the Gazette of India on 04.03.2020.

With reference to the above captioned subject, the exchange is hereby informed that trading approvals for trading of 266,96,07,593 Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation have been granted by exchanges i.e. National Stock Exchange of India Ltd (NSE) and BSE Ltd on 13.04.2020.

The notice/circular/approval issued by exchanges in this regards is enclosed herewith.

This is in compliance with the SEBI (LODR) Regulations, 2015.

Thanking you,
Yours faithfully,



(Balbir Singh)
Company Secretary

National Stock Exchange Of India Limited

Ref.: NSE/LIST/2018/23653

April 13, 2020

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka
New Delhi - 110075

Kind Attn: Mr. Balbir Singh

Dear Sir,

Sub: Listing of further issue of 2669607593 Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation

This is with reference to the application for the listing of further issue of 2669607593 equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation made by the Company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 15, 2020 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No.of securities	Distinctive Numbers
1.	Equity shares of Rs. 2/- each allotted pursuant to the Scheme of Amalgamation	PNB	EQ	2669607593	Annexure I

You are requested to note that as per the information provided by you, the Distinctive Numbers Ranges and lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under the Listing Agreement be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Deputy Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S.: Checklist of all the further issues is available on website of the exchange at the following URL
http://www.nseindia.com/content/equities/eq_checklist.htm

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ANNEXURE I

No. of Securities	Distinctive Numbers		Expiry Date
	From	To	
186776093	6741016861	6927792953	NA
613392578	6927792954	7541185531	NA
329586676	7541185532	7870772207	20-Apr-2021
277170245	7870772208	8147942452	11-Mar-2022
159838274	8147942453	8307780726	22-Apr-2022
5491781	8307780727	8313272507	NA
23638949	8313277370	8336916318	NA
480051769	8336916319	8816968087	15-Jun-2020
20263621	8816968088	8837231708	23-Aug-2020
72781200	8837231709	8910012908	30-Sep-2021
117467533	8910012909	9027480441	26-Feb-2022
179755656	9027480442	9207236097	25-Apr-2022
198606896	9207236098	9405842993	15-Dec-2022
4786322	9405842994	9410629315	NA
TOTAL - 2669607593			

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NOTICES

Notice No. 20200413-42 Notice Date 13 Apr 2020
 Category Company related Segment Equity
 Subject Listing of new securities of Punjab National Bank.
 Attachments [Annexure I.pdf](#) ;
 Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Punjab National Bank (Scrip Code- 532461) are listed and permitted to trade on the exchange with effect from Wednesday, April 15, 2020.

Security Details	2,66,96,07,593 equity shares of Rs. 2/- each issued pursuant to Scheme of Amalgamation of Oriental Bank of Commerce and United bank of India into Punjab National Bank Scheme, 2020. These shares are ranking pari-passu with the existing equity shares of the company.		
ISIN	INE160A01022		
Dist. Nos.	8313277370 to 8334048033 8334048034 to 9410629315 6741016861 to 6916041934 8313272163 to 8313272507 6916041935 to 8313272162		
Date of Allotment	01/04/2020		
Lock-in Details	No. of Shares	Distinctive Numbers	Lock in date
	1835521870	As per Annexure I	As per Annexure I

Nitinkumar Pujari

Senior Manager