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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 27.03.2023

Dear Sir(s),

**Reg: Issue of Basel III Compliant Additional Tier-I Bonds**

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Additional Tier-I Bonds at a coupon of 8.75% p.a. aggregating to Rs. 974 Crore on private placement basis. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1	Issue Type	8.75% Non-Convertible, Taxable, Perpetual Subordinated, Unsecured, Fully Paid-Up Basel III Compliant Additional Tier I Bonds of Rs.1 Crore Each which will qualify as Tier I Capital
2	ISIN	INE160A08266
3	Issue size	Rs. 9,74,00,00,000/-
4	No. of Bonds	974
5	Issue opened on	24.03.2023 (Friday) on BSE EBP
6	Issue closed on	24.03.2023 (Friday) on BSE EBP
7	Date of Allotment	27.03.2023
8	No of Allottees	13

The information is being submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you  
Yours faithfully,

**(Ekta Pasricha)**  
**Company Secretary**



**पंजाब नैशनल बैंक Punjab National Bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India

[pnbindia.in](http://pnbindia.in)

T: 011 28075000, 28045000

