



ਪੰਜਾਬ ਨੈਸ਼ਨਲ ਬੈਂਕ



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	The Dy General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 22.01.2021

Dear Sir (s),

Reg.: Price Sensitive Information/Disclosure.

The Exchange is hereby informed that the Bank has issued and allotted Rs. 495.00 Crore Additional Tier – 1 (Basel III Compliant) Capital Bonds at a coupon of 8.60% p.a. on private placement basis.

The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	8.60% Unsecured, Subordinated, Non-Convertible, Fully Paid-Up, Perpetual, Taxable Bonds, which will qualify as Basel III compliant Additional Tier I Capital ("Bonds") of Rs. 10 Lacs each.
2	ISIN	INE160A08183
3	Issue Size	Rs. 495.00 Crore
4	No. of Bonds	4950
5	Issue Opened on	21.01.2021 (Thursday) on BSE EBP
6	Issue Closed on	21.01.2021 (Thursday) on BSE EBP
7	Date of Allotment	22.01.2021 (Friday)
8	No. of Allottees	07

The above information is submitted in compliance of SEBI (LODR) Regulations, 2015.

Yours faithfully,

(Ekta Pasricha)
Company Secretary

