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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

|                                                                                                                        |                                                                                |
|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| <b>Scrip Code : PNB</b>                                                                                                | <b>Scrip Code : 532461</b>                                                     |
| National Stock Exchange of India Limited<br>"Exchange Plaza"<br>Bandra – Kurla Complex, Bandra (E)<br>Mumbai – 400 051 | BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400 001 |

Date: 28.04.2023

Dear Sir(s),

**Reg: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV Centralized Database for Corporate Bonds/Debentures.**

Pursuant to Chapter XIV of the SEBI Operational Circular (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to take the above on record.

Thanking you  
Yours faithfully,

(Ekta Pasricha)  
Company Secretary



Encl.: As above

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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
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#### Annexure - XIV-B

#### Annual Disclosure of Non-Convertible Securities for the Financial year 2022-23

##### 1. Listing Details

| Sl. No. | ISIN         | Allotment date | Listing date | Listing Quantity | First issue/<br>further issue | Exchange |
|---------|--------------|----------------|--------------|------------------|-------------------------------|----------|
| 1       | INE695A09103 | 25/06/2013     | 08/07/2013   | 5,000            | First issue                   | BSE      |
| 2       | INE160A08019 | 24/02/2014     | 11/03/2014   | 10,000           | First issue                   | NSE      |
| 3       | INE160A08027 | 28/03/2014     | 15/04/2014   | 5,000            | First issue                   | BOTH     |
| 4       | INE160A08035 | 03/04/2014     | 15/04/2014   | 5,000            | First issue                   | BOTH     |
| 5       | INE160A08043 | 09/09/2014     | 22/09/2014   | 5,000            | First issue                   | BSE      |
| 6       | INE160A08050 | 30/09/2014     | 21/10/2014   | 10,000           | First issue                   | BSE      |
| 7       | INE141A08019 | 27/10/2014     | 05/11/2014   | 10,000           | First issue                   | NSE      |
| 8       | INE160A08068 | 09/02/2015     | 20/02/2015   | 10,000           | First issue                   | BSE      |
| 9       | INE160A08076 | 13/02/2015     | 24/02/2015   | 15,000           | First issue                   | BSE      |
| 10      | INE160A08084 | 24/03/2015     | 08/04/2015   | 18,000           | First issue                   | BSE      |
| 11      | INE141A08035 | 26/10/2015     | 03/11/2015   | 10,000           | First issue                   | NSE      |
| 12      | INE160A08092 | 05/02/2016     | 16/02/2016   | 15,000           | First issue                   | BSE      |
| 13      | INE160A08142 | 26/12/2019     | 07/01/2020   | 15,000           | First issue                   | BSE      |
| 14      | INE160A08159 | 29/07/2020     | 07/08/2020   | 9,940            | First issue                   | BSE      |
| 15      | INE160A08167 | 14/10/2020     | 20/10/2020   | 15,000           | First issue                   | BSE      |
| 16      | INE160A08175 | 11/11/2020     | 14/11/2020   | 15,000           | First issue                   | BSE      |
| 17      | INE160A08183 | 22/01/2021     | 28/01/2021   | 4,950            | First issue                   | BSE      |
| 18      | INE160A08191 | 18/11/2021     | 23/11/2021   | 1,919            | First issue                   | BSE      |
| 19      | INE160A08209 | 09/12/2021     | 10/12/2021   | 2,000            | First issue                   | BSE      |
| 20      | INE160A08217 | 17/01/2022     | 19/01/2022   | 1,971            | First issue                   | BSE      |
| 21      | INE160A08225 | 06/07/2022     | 08/07/2022   | 2,000            | First issue                   | BSE      |
| 22      | INE160A08233 | 21/09/2022     | 22/09/2022   | 658              | First issue                   | BSE      |
| 23      | INE160A08241 | 01/12/2022     | 02/12/2022   | 4,000            | First issue                   | BSE      |
| 24      | INE160A08258 | 23/12/2022     | 26/12/2022   | 582              | First issue                   | BSE      |
| 25      | INE160A08266 | 27/03/2023     | 28/03/2023   | 974              | First issue                   | BSE      |



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2. A hyperlink of "Listing Notification by stock exchange" [Final approval] hyperlink (downloadable):

National Stock Exchange of India (NSE):

<http://www.nseindia.com/resources/exchange-communication-circulars>

BSE Limited (BSE):

<https://www.bseindia.com>

3. Details of Record Date:

| Sl. No. | ISIN         | Record date | Interest/ redemption                    | Date of payment of interest/ redemption |
|---------|--------------|-------------|-----------------------------------------|-----------------------------------------|
| 1       | INE160A08035 | 21/03/2022  | Interest                                | 03/04/2022                              |
| 2       | INE695A09103 | 13/06/2022  | Interest                                | 25/06/2022                              |
| 3       | INE160A08134 | 11/07/2022  | Redemption due to call option exercised | 25/07/2022                              |
| 4       | INE160A08159 | 14/07/2022  | Interest                                | 29/07/2022                              |
| 5       | INE695A08030 | 08/08/2022  | Redemption due to call option exercised | 23/08/2022                              |
| 6       | INE695A08048 | 12/09/2022  | Redemption due to call option exercised | 27/09/2022                              |
| 7       | INE160A08043 | 25/08/2022  | Interest                                | 09/09/2022                              |
| 8       | INE160A08050 | 15/09/2022  | Interest                                | 30/09/2022                              |
| 9       | INE160A08167 | 29/09/2022  | Interest                                | 14/10/2022                              |
| 10      | INE141A08019 | 12/10/2021  | Interest                                | 27/10/2022                              |
| 11      | INE141A08035 | 11/10/2022  | Interest                                | 26/10/2022                              |
| 12      | INE695A08063 | 27/10/2022  | Redemption due to call option exercised | 10/11/2022                              |
| 13      | INE160A08175 | 27/10/2022  | Interest                                | 11/11/2022                              |
| 14      | INE160A08191 | 03/11/2022  | Interest                                | 18/11/2022                              |
| 15      | INE141A09132 | 15/11/2022  | Redemption due to maturity              | 30/11/2022                              |
| 16      | INE695A09095 | 21/11/2022  | Redemption due to call option exercised | 05/12/2022                              |
| 17      | INE160A08209 | 24/11/2022  | Interest                                | 09/12/2022                              |
| 18      | INE160A08142 | 12/12/2022  | Interest                                | 26/12/2022                              |
| 19      | INE160A08217 | 02/01/2023  | Interest                                | 17/01/2023                              |
| 20      | INE160A08183 | 07/01/2023  | Interest                                | 22/01/2023                              |
| 21      | INE160A08092 | 21/01/2023  | Interest                                | 05/02/2023                              |
| 22      | INE160A08068 | 25/01/2023  | Interest                                | 09/02/2023                              |
| 23      | INE160A08076 | 30/01/2023  | Interest                                | 13/02/2023                              |
| 24      | INE160A08019 | 09/02/2023  | Interest                                | 24/02/2023                              |
| 25      | INE160A08084 | 09-03-2023  | Interest                                | 24/03/2023                              |
| 26      | INE160A08027 | 13-03-2023  | Interest                                | 28/03/2023                              |



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#### 4. Details of Credit Rating:

##### a) Current Rating details:

| ISIN         | Name of the CRA | Credit rating | Outlook  | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|---------------|----------|---------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| INE160A08076 | CARE            | AA            | Positive | Reaffirmed;<br>Outlook revised from Stable        | 23/11/2022            | Verified                                             | 23/11/2022           |
|              | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
| INE160A08183 | CARE            | AA            | Positive | Reaffirmed;<br>Outlook revised from Stable        | 23/11/2022            | Verified                                             | 23/11/2022           |
|              | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
|              | BRICKWORK       | AA+           | Stable   | Reaffirmed                                        | 17/11/2022            | Verified                                             | 17/11/2022           |
| INE160A08209 | ICRA            | AA            | Stable   | Reaffirmed                                        | 22/11/2022            | Verified                                             | 22/11/2022           |
|              | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
|              | CRISIL          | AA            | Stable   | Reaffirmed                                        | 22/06/2022            | Verified                                             | 22/06/2022           |
| INE160A08217 | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
|              | CRISIL          | AA            | Stable   | Reaffirmed                                        | 22/06/2022            | Verified                                             | 22/06/2022           |
| INE160A08225 | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
|              | CRISIL          | AA            | Stable   | Assigned                                          | 22/06/2022            | Verified                                             | 22/06/2022           |
| INE160A08233 | ICRA            | AA            | Stable   | Reaffirmed                                        | 22/11/2022            | Verified                                             | 22/11/2022           |
|              | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
| INE160A08258 | CARE            | AA            | Positive | Reaffirmed;<br>Outlook revised from Stable        | 23/11/2022            | Verified                                             | 23/11/2022           |
|              | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
| INE160A08266 | CARE            | AA            | Positive | Reaffirmed;<br>Outlook revised from Stable        | 23/11/2022            | Verified                                             | 23/11/2022           |
|              | INDIA RATING    | AA+           | Stable   | Affirmed                                          | 16/02/2023            | Verified                                             | 16/02/2023           |
| INE160A08019 | ICRA            | AA+           | Stable   | Reaffirmed                                        | 22/11/2022            | Verified                                             | 22/11/2022           |
|              | CRISIL          | AA+           | Stable   | Reaffirmed                                        | 22/06/2022            | Verified                                             | 22/06/2022           |
| INE160A08027 | INDIA RATING    | AAA           | Stable   | Reaffirmed                                        | 16/02/2023            | Verified                                             | 16/02/2023           |
|              | CRISIL          | AA+           | Stable   | Reaffirmed                                        | 22/06/2022            | Verified                                             | 22/06/2022           |

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|              |              |     |          |                                                |            |          |            |
|--------------|--------------|-----|----------|------------------------------------------------|------------|----------|------------|
|              | INDIA RATING | AA+ | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
| INE160A08019 | ICRA         | AA+ | Stable   | Reaffirmed                                     | 22/11/2022 | Verified | 22/11/2022 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE160A08027 | INDIA RATING | AAA | Stable   | Reaffirmed                                     | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE160A08035 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2023 | Verified | 22/06/2023 |
| INE160A08043 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE160A08050 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2023 | Verified | 22/06/2023 |
| INE160A08092 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CARE         | AA+ | Positive | Reaffirmed ;<br>Outlook revised<br>from stable | 23/11/2022 | Verified | 23/11/2022 |
| INE160A08142 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE160A08159 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE160A08167 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE160A08175 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
| INE695A09103 | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |
|              | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | BRICKWORK    | AA+ | Stable   | Reaffirmed                                     | 17/11/2022 | Verified | 17/11/2022 |
| INE141A08019 | CARE         | AA+ | Positive | Reaffirmed;<br>Outlook revised<br>from Stable  | 23/11/2022 | Verified | 23/11/2022 |
|              | ICRA         | AA+ | Stable   | Reaffirmed                                     | 22/11/2022 | Verified | 22/11/2022 |
| INE141A08035 | CARE         | AA+ | Positive | Reaffirmed;<br>Outlook revised<br>from Stable  | 23/11/2022 | Verified | 23/11/2022 |
|              | ICRA         | AA+ | Stable   | Reaffirmed                                     | 22/11/2022 | Verified | 22/11/2022 |
| INE160A08191 | INDIA RATING | AAA | Stable   | Affirmed                                       | 16/02/2023 | Verified | 16/02/2023 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                     | 22/06/2022 | Verified | 22/06/2022 |



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|              |              |     |          |                                               |            |          |            |
|--------------|--------------|-----|----------|-----------------------------------------------|------------|----------|------------|
| INE160A08241 | CARE         | AA+ | Positive | Assigned                                      | 25/11/2022 | Verified | 25/11/2022 |
|              | INDIA RATING | AAA | Stable   | Affirmed                                      | 16/02/2023 | Verified | 16/02/2023 |
| INE160A08068 | CARE         | AA+ | Positive | Reaffirmed;<br>Outlook revised<br>from Stable | 23/11/2022 | Verified | 23/11/2022 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                    | 22/06/2022 | Verified | 22/06/2022 |
|              | INDIA RATING | AAA | Stable   | Reaffirmed                                    | 16/02/2023 | Verified | 16/02/2023 |
| INE160A08084 | CARE         | AA+ | Positive | Reaffirmed;<br>Outlook revised<br>from Stable | 23/11/2022 | Verified | 23/11/2022 |
|              | CRISIL       | AA+ | Stable   | Reaffirmed                                    | 22/06/2022 | Verified | 22/06/2022 |
|              | ICRA         | AA+ | Stable   | Reaffirmed                                    | 22/11/2022 | Verified | 22/11/2022 |

**b) Earlier Rating details**

| ISIN         | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm)               | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|-----------------|---------------|---------|-----------------------------------------------------------------|-----------------------|------------------------------------------------------|----------------------|
| INE160A08076 | CARE            | AA            | Stable  | Revised from CARE AA-; Stable (Double A Minus; Outlook: Stable) | 24/11/2021            | Verified                                             | 24/11/2021           |
|              | INDIA RATING    | AA+           | Stable  | Affirmed                                                        | 24/12/2021            | Verified                                             | 24/12/2021           |
| INE160A08183 | CARE            | AA            | Stable  | Revised from CARE AA-; Stable (Double A Minus; Outlook: Stable) | 24/11/2021            | Verified                                             | 24/11/2021           |
|              | INDIA RATING    | AA+           | Stable  | Affirmed                                                        | 24/12/2021            | Verified                                             | 24/12/2021           |
|              | BRICKWORK       | AA+           | Stable  | Reaffirmed                                                      | 09/11/2021            | Verified                                             | 09/11/2021           |
| INE160A08209 | ICRA            | AA            | Stable  | Reaffirmed                                                      | 26/11/2021            | Verified                                             | 26/11/2021           |
|              | INDIA RATING    | AA+           | Stable  | Affirmed                                                        | 24/12/2021            | Verified                                             | 24/12/2021           |
|              | CRISIL          | AA            | Stable  | Reaffirmed                                                      | 02/12/2021            | Verified                                             | 02/12/2021           |
| INE160A08217 | INDIA RATING    | AA+           | Stable  | Affirmed                                                        | 24/12/2021            | Verified                                             | 24/12/2021           |
|              | CRISIL          | AA            | Stable  | Reaffirmed                                                      | 02/12/2021            | Verified                                             | 02/12/2021           |
| INE160A08019 | ICRA            | AA+           | Stable  | Reaffirmed                                                      | 26/11/2021            | Verified                                             | 26/11/2021           |
|              | CRISIL          | AA+           | Stable  | Reaffirmed                                                      | 02/12/2021            | Verified                                             | 02/12/2021           |
| INE160A08027 | INDIA RATING    | AAA           | Stable  | Affirmed                                                        | 24/12/2021            | Verified                                             | 24/12/2021           |



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|              |              |     |        |                                                                      |            |          |            |
|--------------|--------------|-----|--------|----------------------------------------------------------------------|------------|----------|------------|
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08035 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08043 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08050 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08092 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CARE         | AA+ | Stable | Reaffirmed                                                           | 24/11/2021 | Verified | 24/11/2021 |
| INE160A08142 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08159 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08167 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08175 | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE695A09103 | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
|              | INDIA RATING | AAA | Stable | Affirmed                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | BRICKWORK    | AA+ | Stable | Reaffirmed                                                           | 09/11/2021 | Verified | 09/11/2021 |
| INE141A08019 | CARE         | AA+ | Stable | Reaffirmed ;<br>CARE AA;<br>Stable (Double<br>A; Outlook:<br>Stable) | 24/11/2021 | Verified | 24/11/2021 |
|              | ICRA         | AA+ | Stable | Reaffirmed                                                           | 26/11/2021 | Verified | 26/11/2021 |
| INE141A08035 | CARE         | AA+ | Stable | Reaffirmed                                                           | 24/11/2021 | Verified | 24/11/2021 |
|              | ICRA         | AA+ | Stable | Reaffirmed                                                           | 26/11/2021 | Verified | 26/11/2021 |
| INE160A08191 | INDIA RATING | AAA | Stable | Assigned                                                             | 24/12/2021 | Verified | 24/12/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
| INE160A08068 | CARE         | AA+ | Stable | Reaffirmed                                                           | 24/11/2021 | Verified | 24/11/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |
|              | INDIA RATING | AAA | Stable | Reaffirmed                                                           | 24/12/2021 | Verified | 24/12/2021 |
| INE160A08084 | CARE         | AA+ | Stable | Reaffirmed                                                           | 24/11/2021 | Verified | 24/11/2021 |
|              | CRISIL       | AA+ | Stable | Reaffirmed                                                           | 02/12/2021 | Verified | 02/12/2021 |

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|  |      |     |        |            |            |          |            |
|--|------|-----|--------|------------|------------|----------|------------|
|  | ICRA | AA+ | Stable | Reaffirmed | 26/11/2021 | Verified | 26/11/2021 |
|--|------|-----|--------|------------|------------|----------|------------|

## 5. Payment Status:

Bank has made timely payment of all interest/redemption amounts due on NCDs during the FY 2022-23. The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has been intimated to the Stock Exchanges under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

a) Whether Interest payment/ redemption payment made (yes/ no): b) Details of interest payments: **YES**

### b) Details of interest payments:

| ISIN         | Issue size (in crores) | Interest Amount to be paid on due date | Frequency - quarterly/ monthly | Change in frequency of payment (if any) | Details of such change | Interest payment record date | Due date for interest payment (DD/MM/YY YY) | Actual date for interest payment (DD/MM/YY YY) | Amount of interest paid | Date of last interest payment | Reason for non-payment/ delay in payment |
|--------------|------------------------|----------------------------------------|--------------------------------|-----------------------------------------|------------------------|------------------------------|---------------------------------------------|------------------------------------------------|-------------------------|-------------------------------|------------------------------------------|
| INE160A08035 | 500                    | 48,53,26,028                           | Annually                       | NA                                      | NA                     | 21/03/2022                   | 03/04/2022                                  | 04/04/2022                                     | 48,53,26,028            | 03/04/2021                    | NA                                       |
| INE695A09103 | 500                    | 43,75,00,000                           | Annually                       | NA                                      | NA                     | 29/02/1908                   | 25/06/2022                                  | 25/06/2022                                     | 43,75,00,000            | 25/06/2021                    | NA                                       |
| INE160A08134 | 1500                   | 1,34,70,00,000                         | Annually                       | NA                                      | NA                     | 02/03/1908                   | 25/07/2022                                  | 25/07/2022                                     | 1,34,70,00,000          | 26/07/2021                    | NA                                       |
| INE160A08159 | 994                    | 72,06,50,000                           | Annually                       | NA                                      | NA                     | 02/03/1908                   | 29/07/2022                                  | 29/07/2022                                     | 72,06,50,000            | 29/07/2021                    | NA                                       |
| INE695A08030 | 500                    | 450000000.00                           | Annually                       | NA                                      | NA                     | 08/08/2022                   | 23/08/2022                                  | 23/08/2022                                     | 45,00,00,000            | 23/08/2021                    | NA                                       |
| INE695A08048 | 150                    | 15,75,00,000                           | Annually                       | NA                                      | NA                     | 12/09/2022                   | 27/09/2022                                  | 27/09/2022                                     | 15,75,00,000            | 27/09/2021                    | NA                                       |
| INE160A08043 | 500                    | 46,75,00,000                           | Annually                       | NA                                      | NA                     | 05/03/1908                   | 09/09/2022                                  | 09/09/2022                                     | 46,75,00,000            | 09/09/2021                    | NA                                       |
| INE160A08050 | 1000                   | 92,50,00,000                           | Annually                       | NA                                      | NA                     | 15/09/2022                   | 30/09/2022                                  | 30/09/2022                                     | 92,50,00,000            | 30/09/2021                    | NA                                       |
| INE160A08167 | 1500                   | 1,08,75,00,000                         | Annually                       | NA                                      | NA                     | 29/09/2022                   | 14/10/2022                                  | 14/10/2022                                     | 1,08,75,00,000          | 14/10/2021                    | NA                                       |
| INE141A08019 | 1000                   | 92,00,00,000                           | Annually                       | NA                                      | NA                     | 12/10/2022                   | 27/10/2022                                  | 27/10/2022                                     | 92,00,00,000            | 27/10/2021                    | NA                                       |
| INE141A08035 | 1000                   | 83,62,84,931                           | Annually                       | NA                                      | NA                     | 11/10/2022                   | 26/10/2022                                  | 27/10/2022                                     | 83,62,84,931            | 26/10/2021                    | NA                                       |
| INE695A08063 | 340                    | 30,77,00,000                           | Annually                       | NA                                      | NA                     | 27/10/2022                   | 10/11/2022                                  | 10/11/2022                                     | 30,77,00,000.00         | 10/11/2021                    | NA                                       |
| INE160A08175 | 1500                   | 1,06,50,00,000                         | Annually                       | NA                                      | NA                     | 27/10/2022                   | 11/11/2022                                  | 11/11/2022                                     | 1,06,50,00,000          | 11/11/2021                    | NA                                       |
| INE160A08191 | 1919                   | 13,62,49,00,003                        | Annually                       | NA                                      | NA                     | 03/11/2022                   | 18/11/2022                                  | 18/11/2022                                     | 1,36,24,90,000          | NA                            | NA                                       |
| INE141A09132 | 1025                   | 91,53,25,000                           | Annually                       | NA                                      | NA                     | 15/11/2022                   | 30/11/2022                                  | 30/11/2022                                     | 91,53,25,000            | 30/11/2021                    | NA                                       |
| INE695A09095 | 300                    | 27,81,00,000                           | Annually                       | NA                                      | NA                     | 21/11/2022                   | 05/12/2022                                  | 05/12/2022                                     | 27,81,00,000            | 06/12/2021                    | NA                                       |

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|              |      |                |          |    |    |            |            |            |                |            |    |
|--------------|------|----------------|----------|----|----|------------|------------|------------|----------------|------------|----|
| INE160A08209 | 2000 | 1,68,00,00,000 | Annually | NA | NA | 24/11/2022 | 09/12/2022 | 09/12/2022 | 1,68,00,00,000 | NA         | NA |
| INE160A08142 | 1500 | 1,22,25,00,000 | Annually | NA | NA | 12/12/2022 | 26/12/2022 | 26/12/2022 | 1,22,25,00,000 | 27/12/2021 | NA |
| INE160A08217 | 1971 | 1,67,53,50,000 | Annually | NA | NA | 02/01/2023 | 17/01/2023 | 17/01/2023 | 1,67,53,50,000 | NA         | NA |
| INE160A08183 | 495  | 42,57,00,000   | Annually | NA | NA | 07/01/2023 | 22/01/2023 | 23/01/2023 | 42,57,00,000   | 24/01/2022 | NA |
| INE160A08092 | 1500 | 1,29,75,00,000 | Annually | NA | NA | 21/01/2023 | 05/02/2023 | 06/02/2023 | 129,75,00,000  | 05/02/2022 | NA |
| INE160A08068 | 1000 | 82,30,00,000   | Annually | NA | NA | 25/01/2023 | 09/02/2023 | 09/02/2023 | 82,30,00,000   | 09/02/2022 | NA |
| INE160A08076 | 1500 | 1,36,87,39,502 | Annually | NA | NA | 30/01/2023 | 13/02/2023 | 13/02/2023 | 136,87,39,502  | 14/02/2022 | NA |
| INE160A08019 | 1500 | 96,50,00,000   | Annually | NA | NA | 09/02/2023 | 24/02/2023 | 24/02/2023 | 96,50,00,000   | 24/02/2022 | NA |
| INE160A08084 | 1800 | 1,50,30,00,000 | Annually | NA | NA | 09/03/2023 | 24/03/2023 | 24/03/2023 | 150,30,00,000  | 24/03/2022 | NA |
| INE160A08027 | 500  | 48,40,00,000   | Annually | NA | NA | 13/03/2023 | 28/03/2023 | 28/03/2023 | 48,40,00,000   | 28/03/2022 | NA |

c) Details of redemption payments:

| ISIN                                                                                                    | INE160A08134         | INE695A08030         | INE695A08048         | INE695A08063          | INE141A09132 | INE695A09095          |
|---------------------------------------------------------------------------------------------------------|----------------------|----------------------|----------------------|-----------------------|--------------|-----------------------|
| Type of redemption (full/partial)                                                                       | Full                 | Full                 | Full                 | Full                  | Full         | Full                  |
| If partial redemption, then                                                                             | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| a. By face value redemption                                                                             | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| b. By quantity redemption                                                                               | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| If redemption is based on quantity, specify, whether on:                                                | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| a. Lot basis                                                                                            | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| b. Pro-rata basis                                                                                       | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Call option exercise | Call option exercise | Call option exercise | Call option exercised | Maturity     | Call option exercised |
| Redemption date due to put option (if any)                                                              | NA                   | NA                   | NA                   | NA                    | NA           | NA                    |
| Redemption date due to call option (if any)                                                             | 25/07/2022           | 23/08/2022           | 27/09/2022           | 10/11/2022            | NA           | 05/12/2022            |



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|                                         |                                         |                                         |                                  |                                  |                            |                                         |
|-----------------------------------------|-----------------------------------------|-----------------------------------------|----------------------------------|----------------------------------|----------------------------|-----------------------------------------|
| Quantity redeemed (no. of NCDs)         | 15000                                   | 5000                                    | 1500                             | 3400                             | 10250                      | 3000                                    |
| Due date for redemption/ maturity       | 25/07/2022                              | 23/08/2022                              | 27/09/2027                       | 10/11/2027                       | 30/11/2022                 | 05/12/2022                              |
| Actual date for redemption (DD/MM/YYYY) | 25/07/2022 due to call option exercised | 23/08/2022 due to call option exercised | 27/09/2022 due to call exercised | 10/11/2022 due to call exercised | 30/11/2022 due to maturity | 05/12/2022 due to call option exercised |
| Amount redeemed                         | 1500 crore                              | 500 crore                               | 150 crore                        | 340 crore                        | 1025 crore                 | 300 crore                               |
| Outstanding amount (Rs.)                | Nil                                     | Nil                                     | Nil                              | Nil                              | Nil                        | Nil                                     |
| Date of last Interest payment           | 26/07/2021                              | 23/08/2021                              | 27/09/2021                       | 10/11/2021                       | 30/11/2022                 | 06/12/2021                              |

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable



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