Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi–110075
Tel No: 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	**Scrip Code : 532461**
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) **Mumbai – 400 051**	The Dy General Manager Bombay Stock Exchange Limited 1st Floor, PhirozeJeejeebhoy Towers, Dalal Street, **Mumbai – 400 001**

11.11.2020

Dear Sir (s),

Reg.: Price Sensitive Information/disclosure.

The Exchange is hereby informed that the Bank has Issued and allotted Rs 1500 crore Tier - II (Basel III Compliant) Capital Bonds at a coupon of 7.10% p.a. on private placement basis.

The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	7.10% UNSECURED, SUBORDINATED, NON-CONVERTIBLE, FULLY PAID-UP, TAXABLE, REDEEMABLE BASEL III COMPLIANT TIER II BONDS IN THE NATURE OF DEBENTURES ("BONDS") OF RS 10 LACS EACH.
2	ISIN	INE160A08175
3	Issue Size	Rs. 1500 CRORE
4	No. of Bonds	15000
5	Issue Opened on	09.11.2020 (Monday) on BSE EBP
6	Issue Closed on	09.11.2020 (Monday) on BSE EBP
7	Date of Allotment	11.11.2020 (Wednesday)
8	No. of Allottees	03

This is in compliance of SEBI LODR Regulations, 2015.

For your information and record please.

Thanking you
Yours faithfully,

पंजाब नैशनल बैंक P.N.B. शेयर विभाग बोर्ड व समन्वय प्रभाग Board & Coord. Division Share Department H.O. प्र.का. New Delhi

(Ekta Pasricha)
Company Secretary