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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Date: 10.10.2023

Dear Sir(s),

Reg: Half Yearly Statement of Debt Securities as on 30th September, 2023

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on 13th April, 2022), please find enclosed the Half Yearly Statement of Debt Securities in respect of Bonds issued by the Bank and outstanding as on 30th September, 2023.

You are requested to take the above on record.

Thanking you
Yours faithfully,

(Ekta Pasricha)
Company Secretary



Encl.: As above

pnbindia.in

T: 011 28075000, 28045000

पंजाब नैशनल बैंक punjab national bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



पंजाब नैशनल बैंक
...भरोसे का प्रतीक !

PNB punjab national bank
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Sr.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any #	Amount Issued (In Rs.Crores)	Amount Outstanding (In Rs Crores)
1	Punjab National Bank	INE160A 08019	24/02/2014	24/02/2024	9.65%	Annual	Nil	1,000.00	1,000.00
2	Punjab National Bank	INE160A 08027	28/03/2014	28/03/2024	9.68%	Annual	Nil	500.00	500.00
3	Punjab National Bank	INE160A 08035	03/04/2014	03/04/2024	9.68%	Annual	Nil	500.00	500.00
4	Punjab National Bank	INE160A 08043	09/09/2014	09/09/2024	9.35%	Annual	Nil	500.00	500.00
5	Punjab National Bank	INE160A 08050	30/09/2014	30/09/2024	9.25%	Annual	Nil	1,000.00	1,000.00
6	Punjab National Bank	INE141A08019	27/10/2014	27/10/2024	9.20%	Annual	Nil	1,000.00	1,000.00
7	Punjab National Bank	INE160A08068	09/02/2015	09/02/2025	8.23%	Annual	Nil	1,000.00	1,000.00
8	Punjab National Bank	INE160A08076	13/02/2015	Perpetual	9.15%	Annual	Yes Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
9	Punjab National Bank	INE160A08084	24/03/2015	24/03/2025	8.35%	Annual	Nil	1,800.00	1,800.00
10	Punjab National Bank	INE141A08035	26/10/2015	26/10/2025	8.34%	Annual	Nil	1,000.00	1,000.00
11	Punjab National Bank	INE160A08092	05/02/2016	05/02/2026	8.65	Annual	Nil	1,500.00	1,500.00
12	Punjab National Bank	INE160A08142	26/12/2019	26/12/2029	8.15%	Annual	Nil	1,500.00	1,500.00
13	Punjab National Bank	INE160A08159	29/07/2020	29/07/2030	7.25%	Annual	Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter)	994.00	994.00
14	Punjab National Bank	INE160A08167	14/10/2020	14/10/2030	7.25%	Annual	Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
15	Punjab National Bank	INE160A08175	11/11/2020	09/11/2035	7.10%	Annual	Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
16	Punjab National Bank	INE160A08183	22/01/2021	Perpetual	8.60%	Annual	Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter)	495.00	495.00
17	Punjab National Bank	INE160A08191	18/11/2021	18/11/2031	7.10%	Annual	Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter)	1,919.00	1,919.00
18	Punjab National Bank	INE160A08209	09/12/2021	Perpetual	8.40%	Annual	Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter)	2,000.00	2,000.00
19	Punjab National Bank	INE160A08217	17/01/2022	Perpetual	8.50%	Annual	Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter)	1,971.00	1,971.00
20	Punjab National Bank	INE160A08225	06/07/2022	Perpetual	8.75%	Annual	Yes. Call option date 6th July,2027 (5th year from the date of issue or on any coupon payment date thereafter)	2,000.00	2,000.00
21	Punjab National Bank	INE160A08233	21/09/2022	Perpetual	8.30%	Annual	Yes. Call option date 21st September ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	658.00	658.00
22	Punjab National Bank	INE160A08241	01/12/2022	01/12/2037	7.89%	Annual	Yes. Call option date 1st December ,2032 (10th year from the date of issue or on any coupon payment date thereafter)	4,000.00	4,000.00
23	Punjab National Bank	INE160A08258	23/12/2022	Perpetual	8.40%	Annual	Yes. Call option date 23rd December ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	582.00	582.00
24	Punjab National Bank	INE160A08266	27/03/2023	Perpetual	8.75%	Annual	Yes. Call option date 27th March ,2028 (5th year from the date of issue or on any coupon payment date thereafter)	974.00	974.00
25	Punjab National Bank	INE160A08274	30/06/2023	30/06/2038	7.74%	Annual	Yes. Call option date 27th June ,2033 (10th year from the date of issue or on any coupon payment date thereafter)	3,090.00	3,090.00
26	Punjab National Bank	INE160A08282	27/09/223	Perpetual	8.59%	Annual	Yes. Call option date 27th September ,2028 (5th year from the date of issue or on any coupon payment date thereafter)	3,000.00	3,000.00
TOTAL								37,483.00	37,483.00

To be exercised subject to RBI approval

