



पंजाब नैशनल बैंक



punjab national bank

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044857 E-mail: hosd@pnb.co.in

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Scrip Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 | Scrip Code : 532461 The Dy General Manager BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Date: 27.01.2022

Dear Sir (s),

Reg.: Statement of deviation/variation for the quarter ended 31.12.2021.

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement of Deviation/ Variation in prescribed format (Annexure-A).

The statement was placed for review before the Audit Committee of Board in its meeting held today i.e. 27.01.2022.

Thanking you

Yours faithfully,


(Ekta Pasricha)
Company Secretary
Encl.: A/a





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Annexure A

| Statement of deviation or variation for the securities issued in quarter ended 31.12.2021 | | | | | | |
|-------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------|-----------------------------|----------------|----------------------------------------------------------------------------------------------------|-----------------|
| Name of listed entity | | Punjab National Bank | | | | |
| Mode of Fund Raising | | Private Placement | | | | |
| Type of instrument | | Non-Convertible Debentures | | | | |
| Date of Raising Funds | | As per Annexure A-1 | | | | |
| Amount Raised | | As per Annexure A-1 | | | | |
| Report filed for quarter ended | | 31.12.2021 | | | | |
| Is there a Deviation / Variation in use of funds raised? | | No | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | | Not applicable | | | | |
| If yes, details of the approval so required? | | Not applicable | | | | |
| Date of approval | | Not applicable | | | | |
| Explanation for the Deviation / Variation | | Not applicable | | | | |
| Comments of the audit committee after review | | Nil | | | | |
| Comments of the auditors, if any | | Nil | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %) | Remarks, if any |
| Not applicable | | | | | | |
| Deviation could mean: | | | | | | |
| (a) Deviation in the objects or purposes for which the funds have been raised | | | | | | |
| (b) Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |


(Ekta Pasricha)
Company Secretary





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Annexure A-1

| Sl. No | Nature of Instrument | Date of Issue | Issue Amount (In Rs. Crore) | ISIN No |
|--------|----------------------------------------------------------|---------------|--------------------------------|--------------|
| 1 | Basel III Compliant Tier II Bonds (Series XXIV) | 18.11.2021 | 1919.00 | INE160A08191 |
| 2 | Basel III Compliant AT1 Perpetual Bonds (Series XIII) | 09.12.2021 | 2000.00 | INE160A08209 |
| | Total | | 3919.00 | |

