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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel Nos : 011-28044857 E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400051</u>	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400001</u>

Date 01.01.2024

Dear Sir(s),

Reg.: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures

Pursuant to Chapter XIV of the SEBI Operational Circular for Centralized Database for Corporate Bonds/Debentures (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)
Company Secretary



Encl.: As above

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कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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PNB0215A/LOT NO 01/JAN23/OMSAI



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Annexure - XIV-B

Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE160A08290	December 28, 2023	December 29, 2023	1153	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231229-3>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption (as per Placement Memorandum*)
1	INE160A08290	Friday, 13 th December 2024	Interest	Monday, 30 th December 2024
2		Monday, 15 th December 2025	Interest	Monday, 29 th December 2025
3		Monday, 14 th December 2026	Interest	Monday, 28 th December 2026
4		Monday, 13 th December 2027	Interest	Tuesday, 28 th December 2027
5		Wednesday, 13 th December 2028	Interest/ Redemption due to Exercise of Call option subject to RBI Approval	Thursday, 28 th December 2028

* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count/ Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated December 27, 2023

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE160A08290	ICRA Ltd.	AA+	Stable	New	12 th December, 2023	N.A.	
	CRISIL Ratings	AA+	Stable	New	13 th December, 2023	N.A.	
	CARE EDGE Ratings	AA+	Stable	New	13 th December, 2023	N.A.	

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of Verification
N.A.							

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**. (This clause is **not applicable** since the Non-Convertible Securities were allotted on December 28th, 2023 and the first interest payment date will be December 28th, 2024.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on December 28th, 2023
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on December 28th, 2023.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						

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