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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel Nos : 011-28044857 E-mail : [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

|   |  |
|---|--|
| <b>Scrip Code : PNB</b>   | <b>Scrip Code : 532461</b>   |
| National Stock Exchange of India Limited<br>"Exchange Plaza",<br>Bandra – Kurla Complex, Bandra (E),<br>Mumbai – 400051 | BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai – 400001 |

Date 02.01.2025

Dear Sir(s),

**Reg.: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures**

Pursuant to Chapter XIV- Centralized Database for Corporate Bonds/Debentures of SEBI Operational Circular (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)  
Company Secretary



Encl.: As above

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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075

Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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PNB-0215A/LOT NO.03/AUG23/OMSAI



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### Annexure-XIV-B

#### Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

##### 1. Listing Details:

| SI. No. | ISIN         | Allotment date       | Listing Date         | Listing quantity | First Issue/<br>Further Issue | Exchange |
|---------|--------------|----------------------|----------------------|------------------|-------------------------------|----------|
| 1       | INE160A08316 | December 23,<br>2024 | December 26,<br>2024 | 3000             | First Issue                   | BSE      |

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

**BSE:** <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241226-1>

##### 3. Details of Record Date:

| SI. No. | ISIN         | Record date                               | Interest / Redemption | Date of payment of interest/redemption (as per Placement Memorandum*) |
|---------|--------------|---|-----------------------|---|
| 1       | INE160A08316 | Monday, 8 <sup>th</sup> December, 2025    | Interest              | Tuesday, 23 <sup>rd</sup> December, 2025                              |
| 2       |              | Tuesday, 8 <sup>th</sup> December, 2026   | Interest              | Wednesday, 23 <sup>rd</sup> December, 2026                            |
| 3       |              | Wednesday, 8 <sup>th</sup> December, 2027 | Interest              | Thursday, 23 <sup>rd</sup> December, 2027                             |
| 4       |              | Friday, 8 <sup>th</sup> December, 2028    | Interest              | Tuesday, 26 <sup>th</sup> December, 2028                              |
| 5       |              | Monday, 10 <sup>th</sup> December, 2029   | Interest              | Monday, 24 <sup>th</sup> December, 2029                               |
| 6       |              | Monday, 9 <sup>th</sup> December, 2030    | Interest              | Monday, 23 <sup>rd</sup> December, 2030                               |
| 7       |              | Monday, 8 <sup>th</sup> December, 2031    | Interest              | Tuesday, 23 <sup>rd</sup> December, 2031                              |

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| Sl. No. | ISIN | Record date                               | Interest / Redemption  | Date of payment of interest/redemption (as per Placement Memorandum*) |
|---------|------|---|--|---|
| 8       |      | Wednesday, 8 <sup>th</sup> December, 2032 | Interest   | Thursday, 23 <sup>rd</sup> December, 2032                             |
| 9       |      | Thursday, 8 <sup>th</sup> December, 2033  | Interest   | Friday, 23 <sup>rd</sup> December, 2033                               |
| 10      |      | Friday, 8 <sup>th</sup> December, 2034    | Interest/ Redemption due to Exercise of Call<br>Option subject to RBI approval | Friday, 22 <sup>nd</sup> December, 2034                               |

\* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count / Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated December 16, 2024

4. Details of credit rating:

a) Current rating details:

| ISIN         | Name of the CRA | Credit Rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating           | Verification status of CRAs (verified/not verified) | Date of verification |
|--------------|-----------------|---------------|---------|---|---------------------------------|---|----------------------|
| INE160A08316 | INDIA Ratings   | AAA           | Stable  | New   | 13 <sup>th</sup> December, 2024 | N.A.  |                      |
|              | CRISIL Ratings  | AAA           | Stable  | New   | 13 <sup>th</sup> December, 2024 | N.A.  |                      |

b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|------|-----------------|---------------|---------|---|-----------------------|--|----------------------|
| N.A. |                 |               |         |   |                       |  |                      |



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5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**, this clause is **not applicable** since the Non-Convertible Securities were allotted on 23<sup>rd</sup> December, 2024 and the first interest payment date will be 23<sup>rd</sup> December, 2025.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on 23<sup>rd</sup> December, 2024.
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on 23<sup>rd</sup> December, 2024.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/ no) | Date of verification |
|---------------------|------------|---|--|-----------------|--|----------------------|
| N.A.                |            |   |  |                 |  |                      |



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